

1394192

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	
Estimated average burden hours per response.....	16.00

FORM D

**NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION**

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering ☐ check if this is an amendment and name has changed, and indicate change.)

East Bay Imaging Center, LLC

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

East Bay Imaging Center, LLC

Address of Executive Offices (Number and Street, City, State, Zip Code)
1155 Camino Del Mar, #523, Del Mar, California 92014

Telephone Number (Including Area Code)
(858) 699-5533

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

Healthcare development and management

Type of Business Organization

- ☐ corporation
☐ business trust

- ☐ limited partnership, already formed
☐ limited partnership, to be formed

- ☒ other (please specify):
Limited Liability Company

Actual or Estimated Date of Incorporation or Organization: Month **01** Year **06** ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) **CA**

PROCESSED

MAR 26 2007

**THOMSON
FINANCIAL**

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner

Full Name (Last name first, if individual)

Terrance M. Gill

Business or Residence Address (Number and Street, City, State, Zip Code)

1155 Camino Del Mar, #523, Del Mar, California 92014

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B- INFORMATION ABOUT OFFERING

- | | | | |
|---|---|-------------------------------------|--------------------------|
| | | Yes | No |
| 1. | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <p style="text-align: center;">Answer also in Appendix, Column 2, if filing under ULOE.</p> | | | |
| 2. | What is the minimum investment that will be accepted from any individual? | \$ | 5,000.00 |
| | | Yes | No |
| 3. | Does the offering permit joint ownership of a single unit? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. | <p>Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.</p> | | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

State	Year	Number of Purchasers	Value of Purchases
Alabama	1998	1	\$100,000
Alabama	1999	1	\$100,000
Alabama	2000	1	\$100,000
Alabama	2001	1	\$100,000
Alabama	2002	1	\$100,000
Alabama	2003	1	\$100,000
Alabama	2004	1	\$100,000
Alabama	2005	1	\$100,000
Alabama	2006	1	\$100,000
Alabama	2007	1	\$100,000
Alabama	2008	1	\$100,000
Alabama	2009	1	\$100,000
Alabama	2010	1	\$100,000
Alabama	2011	1	\$100,000
Alabama	2012	1	\$100,000
Alabama	2013	1	\$100,000
Alabama	2014	1	\$100,000
Alabama	2015	1	\$100,000
Alabama	2016	1	\$100,000
Alabama	2017	1	\$100,000
Alabama	2018	1	\$100,000
Alabama	2019	1	\$100,000
Alabama	2020	1	\$100,000
Alabama	2021	1	\$100,000
Alabama	2022	1	\$100,000
Alabama	2023	1	\$100,000
Alabama	2024	1	\$100,000
Alabama	2025	1	\$100,000
Alabama	2026	1	\$100,000
Alabama	2027	1	\$100,000
Alabama	2028	1	\$100,000
Alabama	2029	1	\$100,000
Alabama	2030	1	\$100,000
Alabama	2031	1	\$100,000
Alabama	2032	1	\$100,000
Alabama	2033	1	\$100,000
Alabama	2034	1	\$100,000
Alabama	2035	1	\$100,000
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Alabama	2037	1	\$100,000
Alabama	2038	1	\$100,000
Alabama	2039	1	\$100,000
Alabama	2040	1	\$100,000
Alabama	2041	1	\$100,000
Alabama	2042	1	\$100,000
Alabama	2043	1	\$100,000
Alabama	2044	1	\$100,000
Alabama	2045	1	\$100,000
Alabama	2046	1	\$100,000
Alabama	2047	1	\$100,000
Alabama	2048	1	\$100,000
Alabama	2049	1	\$100,000
Alabama	2050	1	\$100,000
Alabama	2051	1	\$100,000
Alabama	2052	1	\$100,000
Alabama	2053	1	\$100,000
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Alabama	2056	1	\$100,000
Alabama	2057	1	\$100,000
Alabama	2058	1	\$100,000
Alabama	2059	1	\$100,000
Alabama	2060	1	\$100,000
Alabama	2061	1	\$100,000
Alabama	2062	1	\$100,000
Alabama	2063	1	\$100,000
Alabama	2064	1	\$100,000
Alabama	2065	1	\$100,000
Alabama	2066	1	\$100,000
Alabama	2067	1	\$100,000
Alabama	2068	1	\$100,000
Alabama	2069	1	\$100,000
Alabama	2070	1	\$100,000
Alabama	2071	1	\$100,000
Alabama	2072	1	\$100,000
Alabama	2073	1	\$100,000
Alabama	2074	1	\$100,000
Alabama	2075	1	\$100,000
Alabama	2076	1	\$100,000
Alabama	2077	1	\$100,000
Alabama	2078	1	\$100,000
Alabama	2079	1	\$100,000
Alabama	2080	1	\$100,000
Alabama	2081	1	\$100,000
Alabama	2082	1	\$100,000
Alabama	2083	1	\$100,000
Alabama	2084	1	\$100,000
Alabama	2085	1	\$100,000
Alabama	2086	1	\$100,000
Alabama	2087	1	\$100,000
Alabama	2088	1	\$100,000
Alabama	2089	1	\$100,00

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

State	Year	Number of Purchasers	Value of Purchases
Alabama	2010	1	\$1,000,000
Alabama	2011	1	\$1,000,000
Alabama	2012	1	\$1,000,000
Alabama	2013	1	\$1,000,000
Alabama	2014	1	\$1,000,000
Alabama	2015	1	\$1,000,000
Alabama	2016	1	\$1,000,000
Alabama	2017	1	\$1,000,000
Alabama	2018	1	\$1,000,000
Alabama	2019	1	\$1,000,000
Alabama	2020	1	\$1,000,000
Alabama	2021	1	\$1,000,000
Alabama	2022	1	\$1,000,000
Alabama	2023	1	\$1,000,000
Alabama	2024	1	\$1,000,000
Alabama	2025	1	\$1,000,000
Alabama	2026	1	\$1,000,000
Alabama	2027	1	\$1,000,000
Alabama	2028	1	\$1,000,000
Alabama	2029	1	\$1,000,000
Alabama	2030	1	\$1,000,000
Alabama	2031	1	\$1,000,000
Alabama	2032	1	\$1,000,000
Alabama	2033	1	\$1,000,000
Alabama	2034	1	\$1,000,000
Alabama	2035	1	\$1,000,000
Alabama	2036	1	\$1,000,000
Alabama	2037	1	\$1,000,000
Alabama	2038	1	\$1,000,000
Alabama	2039	1	\$1,000,000
Alabama	2040	1	\$1,000,000
Alabama	2041	1	\$1,000,000
Alabama	2042	1	\$1,000,000
Alabama	2043	1	\$1,000,000
Alabama	2044	1	\$1,000,000
Alabama	2045	1	\$1,000,000
Alabama	2046	1	\$1,000,000
Alabama	2047	1	\$1,000,000
Alabama	2048	1	\$1,000,000
Alabama	2049	1	\$1,000,000
Alabama	2050	1	\$1,000,000
Alabama	2051	1	\$1,000,000
Alabama	2052	1	\$1,000,000
Alabama	2053	1	\$1,000,000
Alabama	2054	1	\$1,000,000
Alabama	2055	1	\$1,000,000
Alabama	2056	1	\$1,000,000
Alabama	2057	1	\$1,000,000
Alabama	2058	1	\$1,000,000
Alabama	2059	1	\$1,000,000
Alabama	2060	1	\$1,000,000
Alabama	2061	1	\$1,000,000
Alabama	2062	1	\$1,000,000
Alabama	2063	1	\$1,000,000
Alabama	2064	1	\$1,000,000
Alabama	2065	1	\$1,000,000
Alabama	2066	1	\$1,000,000
Alabama	2067	1	\$1,000,000
Alabama	2068	1	\$1,000,000
Alabama	2069	1	\$1,000,000
Alabama	2070	1	\$1,000,000
Alabama	2071	1	\$1,000,000
Alabama	2072	1	\$1,000,000
Alabama	2073	1	\$1,000,000
Alabama	2074	1	\$1,000,000
Alabama	2075	1	\$1,000,000
Alabama	2076	1	\$1,000,000
Alabama	2077	1	\$1,000,000
Alabama	2078	1	\$1,000,000
Alabama	2079	1	\$1,000,000
Alabama	2080	1	\$1,000,000
Alabama	2081	1	\$1,000,000
Alabama	2082	1	\$1,000,000
Alabama	2083	1	\$1,000,000
Alabama	2084	1	\$1,000,000
Alabama	2085	1	\$1,000,000
Alabama	2086	1	\$1,000,000
Alabama	2087	1	\$1,000,000
Alabama	2088	1	\$1,000,000
Alabama	2089	1	\$1,000,000
Alabama	2090	1	\$1,000,000
Alabama	2091	1	\$1,000,000
Alabama	2092	1	\$1,000,000
Alabama	2093	1	\$1,000,000
Alabama	2094	1	\$1,000,000
Alabama	2095	1	\$1,000,000
Alabama	2096	1	\$1,000,000
Alabama	2097	1	\$1,000,00

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer _____

State	Year	Number of Solicitations	Amount of Solicitations
Alabama	2010	0	\$0
Alabama	2011	0	\$0
Alabama	2012	0	\$0
Alabama	2013	0	\$0
Alabama	2014	0	\$0
Alabama	2015	0	\$0
Alabama	2016	0	\$0
Alabama	2017	0	\$0
Alabama	2018	0	\$0
Alabama	2019	0	\$0
Alabama	2020	0	\$0
Alabama	2021	0	\$0
Alabama	2022	0	\$0
Alabama	2023	0	\$0
Alabama	2024	0	\$0
Alabama	2025	0	\$0
Alabama	2026	0	\$0
Alabama	2027	0	\$0
Alabama	2028	0	\$0
Alabama	2029	0	\$0
Alabama	2030	0	\$0
Alabama	2031	0	\$0
Alabama	2032	0	\$0
Alabama	2033	0	\$0
Alabama	2034	0	\$0
Alabama	2035	0	\$0
Alabama	2036	0	\$0
Alabama	2037	0	\$0
Alabama	2038	0	\$0
Alabama	2039	0	\$0
Alabama	2040	0	\$0
Alabama	2041	0	\$0
Alabama	2042	0	\$0
Alabama	2043	0	\$0
Alabama	2044	0	\$0
Alabama	2045	0	\$0
Alabama	2046	0	\$0
Alabama	2047	0	\$0
Alabama	2048	0	\$0
Alabama	2049	0	\$0
Alabama	2050	0	\$0
Alabama	2051	0	\$0
Alabama	2052	0	\$0
Alabama	2053	0	\$0
Alabama	2054	0	\$0
Alabama	2055	0	\$0
Alabama	2056	0	\$0
Alabama	2057	0	\$0
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Alabama	2059	0	\$0
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Alabama	2061	0	\$0
Alabama	2062	0	\$0
Alabama	2063	0	\$0
Alabama	2064	0	\$0
Alabama	2065	0	\$0
Alabama	2066	0	\$0
Alabama	2067	0	\$0
Alabama	2068	0	\$0
Alabama	2069	0	\$0
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Alabama	2071	0	\$0
Alabama	2072	0	\$0
Alabama	2073	0	\$0
Alabama	2074	0	\$0
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Alabama	2078	0	\$0
Alabama	2079	0	\$0
Alabama	2080	0	\$0
Alabama	2081	0	\$0
Alabama	2082	0	\$0
Alabama	2083	0	\$0
Alabama	2084	0	\$0
Alabama	2085	0	\$0
Alabama	2086	0	\$0
Alabama	2087	0	\$0
Alabama	2088	0	\$0
Alabama	2089	0	\$0
Alabama	2090	0	\$0
Alabama	2091	0	\$0
Alabama	2092	0	\$0
Alabama	2093	0	\$0
Alabama	2094	0	\$0
Alabama	2095	0	\$0
Alabama	2096	0	\$0
Alabama	2097	0	\$0
Alabama	2098	0	\$0
Alabama	2099	0	\$0
Alabama	2100	0	\$0
Alabama	2101	0	\$0
Alabama	2102	0	\$0
Alabama	2103	0	\$0
Alabama	2104	0	\$0
Alabama	2105	0	\$0
Alabama	2106	0	\$0
Alabama	2107	0	\$0
Alabama	2108	0	\$0
Alabama	2109	0	\$0
Alabama	2110	0	\$0
Alabama	2111	0	\$0
Alabama	2112	0	\$0
Alabama	2113	0	\$0
Alabama	2114	0	\$0
Alabama	2115	0	\$0
Alabama			

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Minimum Aggregate Offering Price	Maximum Aggregate Offering Price	Amount Already Sold
Debt	\$	\$	\$
Equity	\$	\$	\$
<input type="checkbox"/> Common <input type="checkbox"/> Preferred			
Convertible Securities (including warrants)	\$	\$	\$
Partnership Interests	\$	\$	\$
Other (Specify <u>Membership Interests</u>)	\$ 300,000.00	\$ 1,000,000.00	\$ 700,000.00
Total	\$ 300,000.00	\$ 1,000,000.00	\$ 700,000.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	20	\$ 700,000.00
Non-accredited Investors	\$
Total (for filings under Rule 504 only)	\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	\$
Regulation A	\$
Rule 504	\$
Total	\$ 0.00

- 4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$
Printing and Engraving Costs	<input checked="" type="checkbox"/>	\$ 20,000.00
Legal Fees	<input checked="" type="checkbox"/>	\$ 25,000.00
Accounting Fees	<input checked="" type="checkbox"/>	\$ 2,000.00
Engineering Fees	<input type="checkbox"/>	\$
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	\$
Other Expenses (identify) <u>Insurance</u>	<input checked="" type="checkbox"/>	\$ 5,000.00
Total	<input type="checkbox"/>	\$ 52,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

Minimum	Maximum
\$ 248,000.00	\$ 948,000.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Minimum	Payments to Officers, Directors, & Affiliates Maximum	Payments to Others Minimum	Maximum
Salaries and fees	\$ 25,000.00	<input checked="" type="checkbox"/> \$ 25,000.00	<input type="checkbox"/> \$	
Purchase of real estate		<input type="checkbox"/> \$	<input type="checkbox"/> \$	
Purchase, rental or leasing and installation of machinery and equipment		<input type="checkbox"/> \$	<input type="checkbox"/> \$	
Construction or leasing of plant buildings and facilities		<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 60,000.00	\$60,000.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		<input type="checkbox"/> \$	<input type="checkbox"/> \$	
Repayment of indebtedness		<input type="checkbox"/> \$	<input type="checkbox"/> \$	
Working capital	\$ 148,000.00	<input checked="" type="checkbox"/> \$ 748,000.00	<input type="checkbox"/> \$	
Other (specify): Miscellaneous		<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 15,000.00	\$115,000.00
.....		<input type="checkbox"/> \$	<input type="checkbox"/> \$	
Column Totals	\$ 173,000.00	<input type="checkbox"/> \$ 773,000.00	<input type="checkbox"/> \$ 75,000.00	\$175,000.00
Total Payments Listed (column totals added)		<input type="checkbox"/> \$ 248,000.00	<input type="checkbox"/> \$ 948,000.00	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) East Bay Imaging Center, LLC	Signature 	Date 2/24/07
Name of Signer (Print or Type) Terrance M. Gill	Title of Signer (Print or Type) Managing Member	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

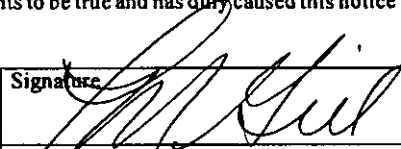
E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes ☐ No ☒

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) East Bay Imaging Center, LLC	Signature 	Date 2/24/07
Name (Print or Type) Terrance M. Gill	Title (Print or Type) Managing Member	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									

APPENDIX

1	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

END